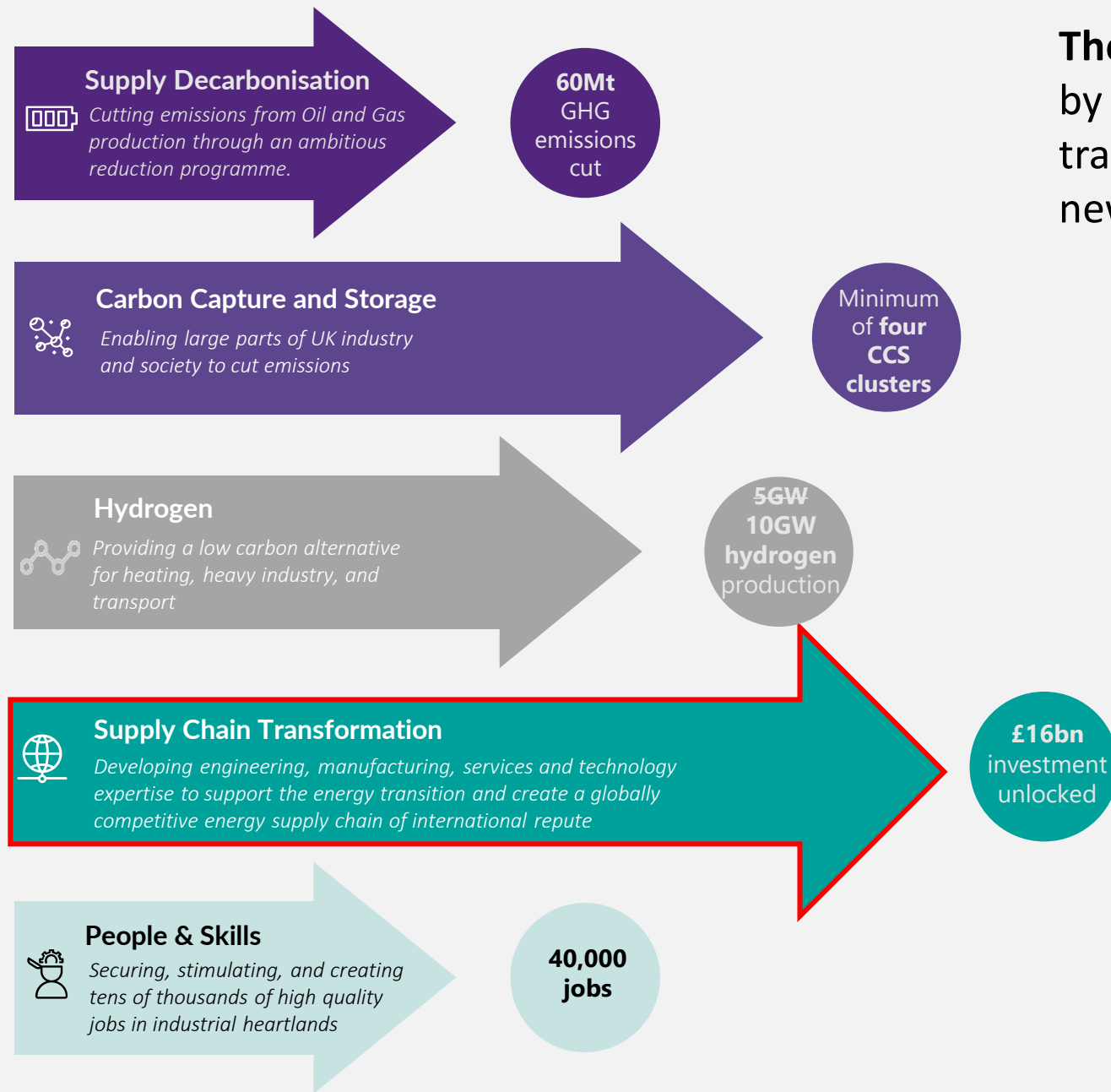


NSTD Supply Chain Roadmap

Transforming the offshore supply chain of today to the all-energy supply chain of the future

Katy Heidenreich, Supply Chain & Operations Director



The UK North Sea Transition Deal: the first by a G7 country, accelerating the energy transition, reducing UK emissions, creating new jobs across the UK



We are developing a Supply Chain Transformation Strategy, to address the barriers currently inhibiting UK Supply Chain Organisations

Barriers to UK Supply Chain Organisations



The NSTD Supply Chain Strategy will address these through...



Early Investment Support

Clear focus on UK Strengths, Level-Up the Global Playing Field



Policy and Levers to Achieve Local Content Targets

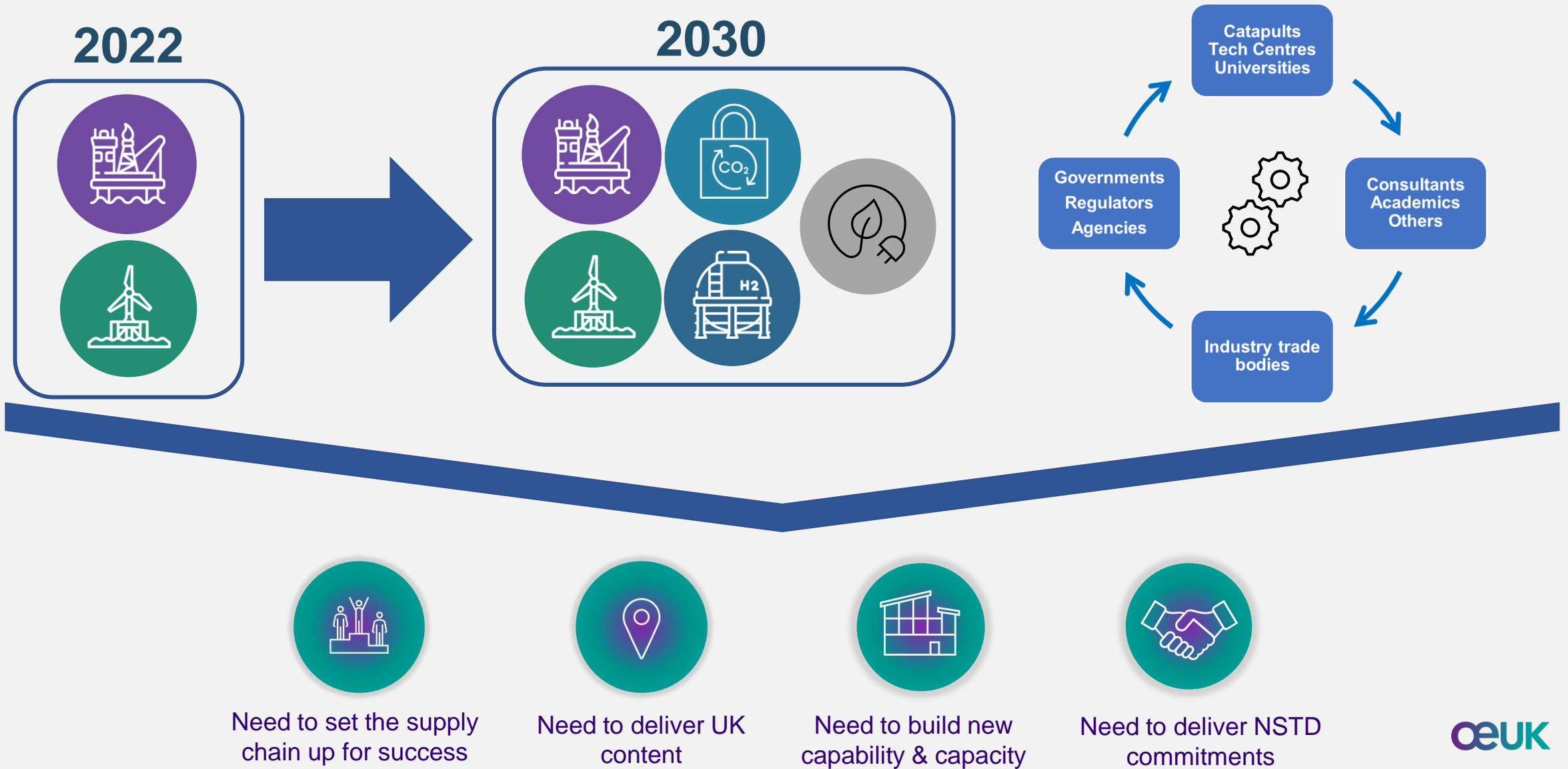
*50% Overall – 30% Technology Content
Government, Regulation & Voluntary Industry Commitment*



Early Supply Chain Engagement

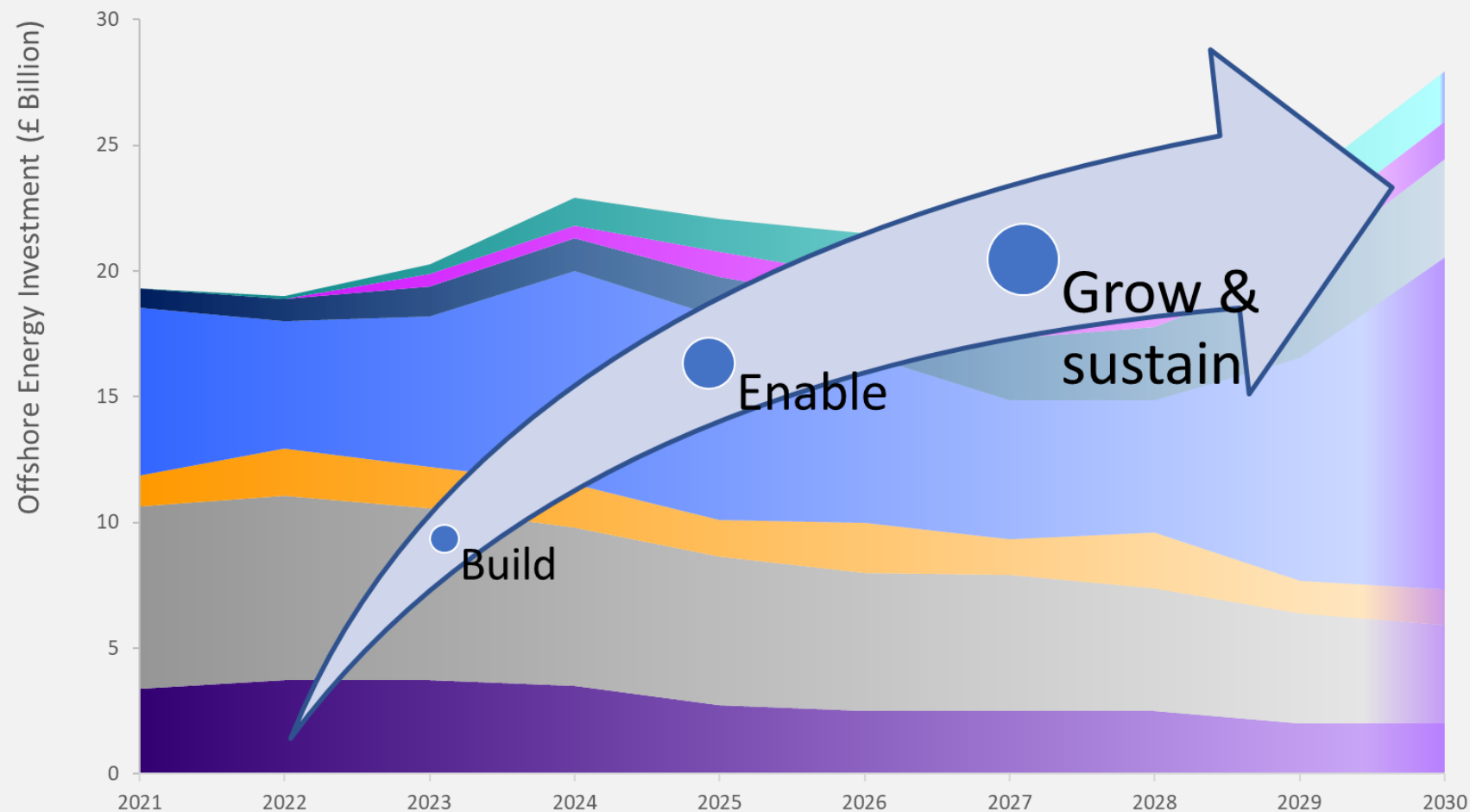
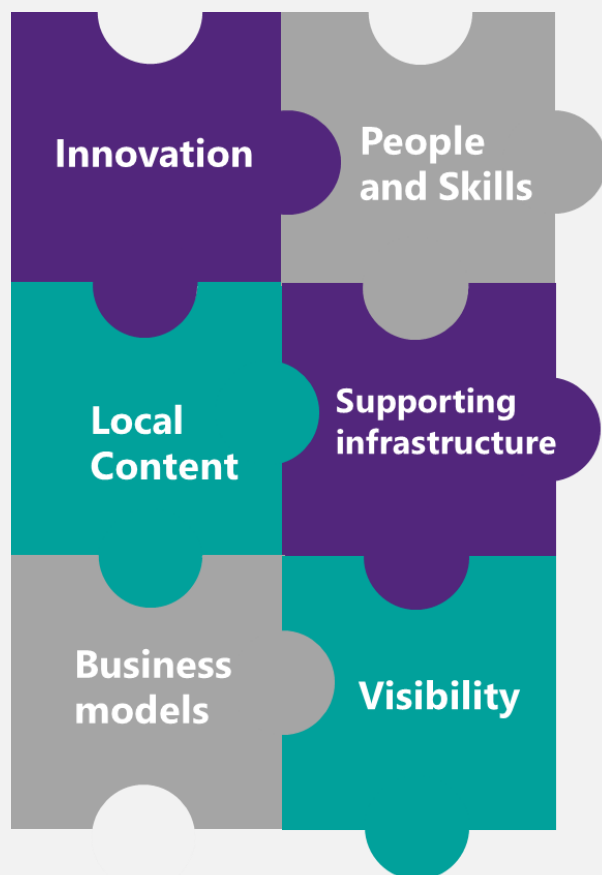
Information, Capability & Capacity Mapping, Cross Industry Collaboration

There is imperative for change and action



The NSTD Supply Chain Roadmap

Showing what's needed to bridge the gap between offshore supply chain 'today' and what the future 'transformed' supply chain will be



Source: OEUK, NSTA, Rystad

The UK is at the dawn of an energy revolution

The opportunity is ours for the taking

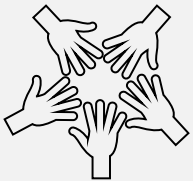


- **We're in action: building a roadmap for supply chain transformation**



Innovation

- **Success will require us to do business differently**



- **We need to act, learn and evolve together**